

Annexure I to Clause 41

Format for submitting the quarterly financial results by companies other than banks

Name of the Company	: Sea Gold Aqua Farms Limited				
Scip Code	: 530361				
For the Quarter Ended	: 31-03-2009				
Particulars	3 months ended (31/03/2009)	Corresponding 3 months ended in the previous year	Year to Date figures for current Period ended (31/03/2009)	Year to Date figures for the previous year ended (31/03/2008)	Previous accounting year ended (31/03/2008)
	Unaudited	Unaudited	Unaudited	Audited	Audited
1. (a) Net Sales/Income from Operations	0	0	0	0	0
(b) Other Operating Income	0	0	0	0	0
2. Expenditure			0		
a. Increase/decrease in stock in trade and work in progress	0	0	0	0	0
b. Consumption of raw materials	0	0	0	0	0
c. Purchase of traded goods	0	0	0	0	0
d. Employees cost	0	0	0	0	0
e. Depreciation	17.28	0	17.28	17.28	17.28
f. Other expenditure	0.37	0	0.37	0.55	0.55
g. Total	17.65	0	17.65	17.84	17.84
<i>(Any item exceeding 10% of the total expenditure to be shown separately)</i>			0		
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	-17.65	0	-17.65	-17.84	-17.84
4. Other Income	1.35	0	1.35	1.01	1.01
5. Profit before Interest and Exceptional Items (3+4)	-16.30	0	-16.30	-16.83	-16.83
6. Interest	0	0	0	15.27	15.27
7. Profit after Interest but before Exceptional Items (5-6)	-16.30	0	-16.30	-32.09	-32.09
8. Exceptional items	0.000	0	0	171.39	171.39
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	-16.30	0	-16.30	139.29	139.29
10. Tax expense	0	0	0	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-16.30	0	-16.30	139.29	139.29
12. Extraordinary Item (net of tax expense Rs.)	0	0	0	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	-16.30	0	-16.30	139.29	139.29
14. Paid-up equity share capital (Face Value of the Share shall be indicated) (of Rs.10/- each	448.24	448.24	448.24	448.24	448.24

15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0
16. Earnings Per Share (EPS)	-0.36	0.00	-0.36	3.11	3.11
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-0.36	0.00	-0.36	3.11	3.11
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-0.36	0.00	-0.36	3.11	3.11
17. Public Shareholding			0		
- No. of shares	30.08	30.08	30.08	30.08	30.08
- Percentage of shareholding	67.11	67.11	67.11	67.11	67.11
18. Promoters and promoter group Shareholding **	0.00	0.00	0.00	0.00	0.00
a) Pledged/Encumbered	0	0	0	0	0
- Number of shares	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0
b) Non-encumbered			0		
- Number of Shares	14.74	14.74	14.74	14.74	14.74
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	32.89	32.89	32.89	32.89	32.89

**strike off whichever is not applicable*

***for the quarter ended December 2008, March 2009, June 2009 and September 2009 only the figures for the relevant quarter needs to be disclosed.*

Notes:

- (i) In view of Hon'ble Supreme Court directions, inter alia, not to undertake aqua culture, the Company has not undertaken any
- (ii) The above results were taken on record by the Board at its meeting held on 15-04-2009.

by order of the Board of Directors
for Sea Gold Aqua Farms Limited

V Thapovardhan
Managing Director