

**Annexure I to Clause 41**

**Format for submitting the quarterly financial results by companies other than banks**

| <b>Name of the Company</b>  | <b>: Sea Gold Aqua Farms Limited</b> |   |  |   |   |
|---|--------------------------------------|---|--|---|---|
| <b>Scrip Code</b>   | <b>: 530361</b>                      |   |  |   |   |
| <b>For the Quarter Ended</b>  | <b>31-12-2010</b>                    |   |  |   |   |
| <i>(Rupees in Lacs)</i>   |                                      |   |  |   |   |
| Particulars   | 3 months ended (31/12/2010)          | Corresponding 3 months ended in the previous year | Year to Date figures for current Period ended (31/12/2010) | Year to Date figures for the previous year ended (31/12/2009) | Previous accounting year ended (31/03/2010) |
|   | Unaudited                            | Unaudited   | Unaudited  | Unaudited   | Audited                                     |
| 1. (a) Net Sales/Income from Operations   | 0                                    | 0   | 0  | 0   | 0   |
| (b) Other Operating Income  | 0                                    | 0   | 0  | 0   | 0   |
| 2. Expenditure  |                                      |   |  |   |   |
| a. Increase/decrease in stock in trade and work in progress                         | 0                                    | 0   | 0  | 0   | 0   |
| b. Consumption of raw materials   | 0                                    | 0   | 0  | 0   | 0   |
| c. Purchase of traded goods   | 0                                    | 0   | 0  | 0   | 0   |
| d. Employees cost   | 0                                    | 0   | 0  | 0   | 0   |
| e. Depreciation   | 0                                    | 0   | 0  | 0   | 1.52  |
| f. Other expenditure  | 0                                    | 0   | 0  | 0   | 257.77                                      |
| g. Total  | 0                                    | 0   | 0  | 0   | 259.29                                      |
| <i>(Any item exceeding 10% of the total expenditure to be shown separately)</i>     |                                      |   |  |   |   |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 0                                    | 0   | 0  | 0   | -259.29                                     |
| 4. Other Income   | 0                                    | 0   | 0  | 0   | 351.63                                      |
| 5. Profit before Interest and Exceptional Items (3+4)                               | 0                                    | 0   | 0  | 0   | 92.34                                       |
| 6. Interest   | 0                                    | 0   | 0  | 0   | 0.79  |
| 7. Profit after Interest but before Exceptional Items (5-6)                         | 0                                    | 0   | 0  | 0   | 93.13                                       |
| 8. Exceptional items  | 0                                    | 0   | 0  | 0   | 0.00  |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)                   | 0                                    | 0   | 0  | 0   | 93.13                                       |
| 10. Tax expense   | 0                                    | 0   | 0  | 0   | 0.00  |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)              | 0                                    | 0   | 0  | 0   | 93.13                                       |
| 12. Extraordinary Item (net of tax expense Rs. )                                    | 0                                    | 0   | 0  | 0   | 0.00  |

FOR SEA GOLD AQUA FARMS LIMITED

*Handwritten Signature*

|  |       |       |       |       |       |
|--|-------|-------|-------|-------|-------|
| 16. Earnings Per Share (EPS)   | 0.00  | 0.00  | 0.00  | 0.00  | 2.08  |
| a) Basic and diluted EPS before<br>Extraordinary items for the period, for the<br>year to date and for the previous year (not<br>to be annualized) | 0.00  | 0.00  | 0.00  | 0.00  | 2.08  |
| b) Basic and diluted EPS after<br>Extraordinary items for the period, for the<br>year to date and for the previous year (not<br>to be annualized)  | 0.00  | 0.00  | 0.00  | 0.00  | 2.08  |
| 17. Public Shareholding  |       |       |       |       |       |
| - No. of shares  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| - Percentage of shareholding   | 67.11 | 67.11 | 67.11 | 67.11 | 67.11 |
| <b>18. Promoters and promoter<br/>group Shareholding **</b>  | 0     | 0     | 0     | 0     | 0     |
| a) Pledged/Encumbered  | 0     | 0     | 0     | 0     | 0     |
| - Number of shares   | 0     | 0     | 0     | 0     | 0     |
| - Percentage of shares (as a % of the<br>total shareholding of promoter and<br>promoter group)   | 0     | 0     | 0     | 0     | 0     |
| - Percentage of shares (as a % of the total<br>share capital of the company)   | 0     | 0     | 0     | 0     | 0     |
| b) Non-encumbered  |       |       |       |       |       |
| - Number of Shares   | 14.74 | 14.74 | 14.74 | 14.74 | 14.74 |
| - Percentage of shares (as a % of the total<br>shareholding of promoter and promoter<br>group)   | 100   | 100   | 100   | 100   | 100   |
| - Percentage of shares (as a % of the<br>total share capital of the company)   | 32.89 | 32.89 | 32.89 | 32.89 | 32.89 |

\*strike off whichever is not applicable

\*\*for the quarter ended December 2009, March 2010, June 2010 and September 2010 only the figures for the relevant quarter needs to be disclosed.

Notes:

- (i) In view of Hon'ble Supreme Court directions, inter alia, not to undertake aqua culture, the
- (ii) The above results were taken on record by the Board at its meeting held on 12-01-2011.

by order of the Board of Directors  
for Sea Gold Aqua Farms Limited



V Thapovardhan  
Managing Director