

**Annexure I to Clause 41**

**Format for submitting the quarterly financial results by companies other than banks**

<b>Name of the Company</b>	<b>: Sea Gold Aqua Farms Limited</b>				
<b>Scrip Code</b>	<b>: 530361</b>				
<b>For the Quarter Ended</b>	<b>: 30-09-2008</b>				
Particulars	3 months ended (30/09/2008)	Corresponding 3 months ended in the previous year	Year to Date figures for current Period ended (30/09/2008)	Year to Date figures for the previous year ended (30/09/2007)	Previous accounting year ended (31/03/2008)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	0	0	0	0	0
(b) Other Operating Income	0	0	0	0	0
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	0	0	0	0	0
b. Consumption of raw materials	0	0	0	0	0
c. Purchase of traded goods	0	0	0	0	0
d. Employees cost	0	0	0	0	0
e. Depreciation	0	0	0	0	17.28
f. Other expenditure	0	0	0	0	0.55
g. Total	0	0	0	0	17.84
<i>(Any item exceeding 10% of the total expenditure to be shown separately)</i>					
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	0.00	0.00	0.00	0.00	-17.84
4. Other Income	0.00	0.00	0.00	0.00	1.01
5. Profit before Interest and Exceptional Items (3+4)	0.00	0.00	0.00	0.00	-16.83
6. Interest	0	0	0	0	15.27
7. Profit after Interest but before Exceptional Items (5-6)	0.00	0.00	0.00	0.00	-32.09
8. Exceptional items	0	0	0	0	171.39
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	0.00	0.00	0.00	0.00	139.29
10. Tax expense	0	0	0	0	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	0.00	0.00	0.00	0.00	139.29
12. Extraordinary Item (net of tax expense Rs. )	0	0	0	0	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	0.00	0.00	0.00	0.00	139.29
14. Paid-up equity share capital (Face Value of the Share shall be indicated) (of Rs.10/- each	448.24	448.24	448.24	448.24	448.24

15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0
16. Earnings Per Share (EPS)	0.00	0.00	0.00	0.00	3.11
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00	0.00	3.11
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00	0.00	3.11
17. Public Shareholding					
- No. of shares	30.08	30.08	30.08	30.08	30.08
- Percentage of shareholding	67.11	67.11	67.11	67.11	67.11
<b>18. Promoters and promoter group Shareholding **</b>	0.00	0.00	0.00	0.00	0.00
<b>a) Pledged/Encumbered</b>	0	0	0	0	0
- Number of shares	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0
<b>b) Non-encumbered</b>					
- Number of Shares	14.74	14.74	14.74	14.74	14.74
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	32.89	32.89	32.89	32.89	32.89

*\*strike off whichever is not applicable*

Notes:

- (i) In view of Hon'ble Supreme Court directions, inter alia, not to undertake aqua culture, the Company has not undertaken any
- (ii) The above results were taken on record by the Board at its meeting held on Oct 15, 2008

by order of the Board of Directors  
for Sea Gold Aqua Farms Limited

**V Thapovardhan**  
Managing Director