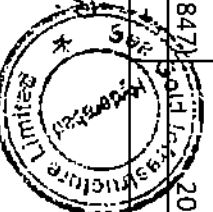


PART - I

Amount in Rs

| Statement of Standalone Audited Financial Results For the Quarter Ended 30/06/2014 | | | | | | | | | | | |
|---|---------------|------------|-------------------------|------------|--|------------|---|------------|--|------------|---------------------|
| Particulars | Quarter ended | | Preceding Quarter ended | | Corresponding Quarter ended in the previous year | | Year to date figures for current period ended | | Year to date figures for the previous year ended | | Previous year ended |
| | 30-06-2014 | Un-audited | 31-03-2014 | Un-audited | 30-06-2013 | Un-audited | 30-06-2014 | Un-audited | 30-06-2013 | Un-audited | |
| 1 Income from Operations | | | | | | | | | | | |
| (a) Net Sales/ Income from Operations | - | - | - | - | - | - | - | - | - | - | - |
| (b) Other Operating Income | - | - | - | - | - | - | - | - | - | - | - |
| Total Income from Operations (Net) | - | - | - | - | - | - | - | - | - | - | - |
| 2 Expenses : | | | | | | | | | | | |
| (a) Cost of materials Consumed | - | - | - | - | - | - | - | - | - | - | - |
| (b) Change in Inventories of finished goods, work in progress and stock in trade | - | - | - | - | - | - | - | - | - | - | - |
| (c) Employee Benefit Expenses | 87,382 | 87,382 | 62,960 | 62,960 | - | - | 87,382 | 87,382 | - | - | 158,977 |
| (d) Depreciation and amortization expense | - | - | - | - | - | - | - | - | - | - | - |
| (e) Other Expenses | 206,218 | 206,218 | 751,822 | 751,822 | 93,595 | 93,595 | 206,218 | 206,218 | 93,595 | 93,595 | 1,119,189 |
| Total Expenses | 293,600 | 293,600 | 814,782 | 814,782 | 93,595 | 93,595 | 293,600 | 293,600 | 93,595 | 93,595 | 1,278,166 |
| Profit/ (Loss) from operations before other income, 3 finance cost and exceptional items (1-2) | (293,600) | (293,600) | (814,782) | (814,782) | (93,595) | (93,595) | (293,600) | (293,600) | (93,595) | (93,595) | (1,278,166) |
| 4 Other Income | 89,753 | 89,753 | 120,329 | 120,329 | 299,178 | 299,178 | 89,753 | 89,753 | 299,178 | 299,178 | 860,056 |
| Profit/ (Loss) from ordinary activities before finance cost 5 and exceptional items (3+4) | (203,847) | (203,847) | (694,453) | (694,453) | 205,583 | 205,583 | (203,847) | (203,847) | 205,583 | 205,583 | (418,110) |
| 6 Finance Cost | - | - | - | - | - | - | - | - | - | - | - |
| Profit/ (Loss) from ordinary activities after finance cost 7 and exceptional items (5-6) | (203,847) | (203,847) | (694,453) | (694,453) | 205,583 | 205,583 | (203,847) | (203,847) | 205,583 | 205,583 | (418,110) |
| 8 Exceptional Items | - | - | - | - | - | - | - | - | - | - | - |

Satish


| | | | | | | | |
|----|---|-------------|-------------|-------------|-------------|-------------|-------------|
| 9 | Profit / Loss from ordinary activities before tax (7+8) | (203,847) | (694,453) | 205,583 | (203,847) | 205,583 | (418,110) |
| 10 | Tax Expense | | | | | | |
| 11 | Profit / Loss from ordinary activities after tax (9+10) | (203,847) | (694,453) | 205,583 | (203,847) | 205,583 | (418,110) |
| 12 | Extraordinary Items | | | | | | |
| 13 | Net Profit / Loss for the Period (11-12) | (203,847) | (694,453) | 205,583 | (203,847) | 205,583 | (418,110) |
| 14 | Paid up Equity Share Capital (Face Value if Rs 10 per Share) | 54,482,400 | 54,482,400 | 54,482,400 | 54,482,400 | 54,482,400 | 54,482,400 |
| 15 | Reserves Excluding Revaluation Reserve as per balance sheet of Previous accounting Year | (5,385,549) | (4,967,439) | (4,967,439) | (5,385,549) | (4,967,439) | (5,385,549) |
| 16 | Debtenture Redemption Reserve | - | - | - | - | - | - |
| 17 | Earnings per Share (EPS) before and after extraordinary items (in Rs.) | (0.04) | (0.13) | 0.04 | (0.04) | 0.04 | (0.08) |
| | (of Rs. 10/- each) (not annualised) | | | | | | |
| | (a) Basic | (0.04) | (0.13) | 0.04 | (0.04) | 0.04 | (0.08) |
| | (b) Diluted | (0.04) | (0.13) | 0.04 | (0.04) | 0.04 | (0.08) |

See accompanying note to the Financial results

Place: Hyderabad

Date: 28.07.2014

By order of the Board of Directors
For Sea Gold Infrastructure Limited

S. Srinivas
Director



| PART II | | | | | |
|---|---|-----------------------------|--|--|--------------------------------------|
| Select Information for the Quarter Ended 30.06.2014 | | | | | |
| S.No | Particulars | Quarter ended 30-06-2014 | Preceding Quarter ended 31-03-2014 | Corresponding Quarter ended in the previous year 30-06-2013 | Previous year ended 31-03-2014 |
| A | | | | | |
| PARTICULARS OF SHAREHOLDING | | | | | |
| 1 Public shareholding | | | | | |
| | - Number of shares | 1550830 | 1550830 | 1550830 | 1550830 |
| | - percentage of shareholding | 28.46 | 28.46 | 28.46 | 28.46 |
| 2 Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged/Encumbered | 0 | 0 | 0 | 0 |
| | - Number of shares | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a% of the total shareholding of promoter and promoter group) | 0 | 0 | 0 | 0 |
| | - percentage of shares (as a % of the total share capital of the company) | 0 | 0 | 0 | 0 |
| | b) Non - encumbered | | | | |
| | - Number of shares * | 3897410 | 3897410 | 3897410 | 3897410 |
| | - Percentage of shares (as a% of the total shareholding of the promoter and promoter groups | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total share capital of the company) | 71.54 | 71.54 | 71.54 | 71.54 |

SUMMARY OF INVESTOR COMPLAINTS FOR THE QUARTER ENDING 30.06.2014

| Particulars | 3 Months ended 30-06-2014 |
|--|------------------------------|
| B. INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | NIL |
| Disposed of during the quarter | NIL |
| Remaining unresolved at the end of the quarter | NIL |

Notes

- The Statutory Auditor of the Company has carried out the limited Review of the above financial results.
- The above unaudited results has been taken on record at a meeting by the Audit Committee and Board of Directors of the Company held on 28th July, 2014.
- Previous period's / Years figures have been regrouped / rearranged whenever necessary.
- The total no of shares(Equity Shares 3897410) of the promoter and promoter group have been kept lock-in up to 31st March-2015.

Palce: Hyderabad
Date: 28.07.2014

For Sea Gold Infrastructure Limited

Director *Satish*



Sea Gold Infrastructure Limited

Regd Office: Plot No.23, Phase IV, IDA Jeedimetla, Hyderabad - 500 055.

STATEMENT OF ASSETS AND LIABILITIES

(Amt in Rupees)

| Particulars | As at 30.06.2014 | As at 30.06.2013 |
|--|---------------------|---------------------|
| A.EQUITY AND LIABILITIES | | |
| 1. Shareholders' funds | | |
| (a) Share capital | 54,482,400 | 54,482,400 |
| (b) Reserves and surplus | (5,589,396) | (5,061,034) |
| (c) Money received against share warrants | - | - |
| Sub-total - Shareholders' funds | 48,893,004 | 49,421,366 |
| 2 Share application money pending allotment | - | - |
| 3. Minority interest * | - | - |
| 4 .Non-current liabilities | | |
| (a) Long-term borrowings | - | - |
| (b) Deferred tax liabilities (net) | - | - |
| (c) Other long-term liabilities | - | - |
| (d) Long-term provisions | - | - |
| Sub-total - Non-current liabilities | - | - |
| 5. Current liabilities | | |
| (a) Short-term borrowings | - | - |
| (b) Trade payables | - | - |
| (c) Other current liabilities | - | - |
| (d) Short-term provisions | 85,372 | 61,037 |
| Sub-total - Current liabilities | 85,372 | 61,037 |
| TOTAL - EQUITY AND LIABILITIES | 48,978,376 | 49,482,403 |
| B .ASSETS | | |
| 1. Non-current assets | | |
| (a) Fixed assets | | |
| Capital Work-in-Progress | 25,000,000 | 25,000,000 |
| (b) Goodwill on consolidation * | - | - |
| (c) Non-current investments | - | - |
| (d) Deferred tax assets (net) | - | - |
| (e) Long-term loans and advances | - | - |
| (f) Other non-current assets | - | - |
| Sub-total - Non-current assets | 25,000,000 | 25,000,000 |
| 2. Current assets | | |
| (a) Current investments | - | - |
| (b) Inventories | - | - |
| (c) Trade receivables | - | - |
| (d) Cash and cash equivalents | 5,848,402 | 302,238 |
| (e) Short-term loans and advances | 17,000,000 | 24,000,000 |
| (f) Other current assets | 1,129,974 | 180,165 |
| Sub-total - Current assets | 23,978,376 | 24,482,403 |
| TOTAL - ASSETS | 48,978,376 | 49,482,403 |

* Applicable in the case of consolidated statement of assets and liabilities.

Place : Hyderabad
Date : 28.07.2014

For Sea Gold Infrastructure Limited

Satish
Director

