

Company Name : SEA GOLD INFRASTRUCTURE LIMITED (Formerly known as SEA GOLD AQUA FARMS LIMITED)

Registered Office : PLOT NO 23, PHASE IV, JEEDIMETLA, HYDERABAD - 500 055

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012

PART-I

(Rs. In Lakhs)

| Particulars | Quarter ended March, 31 st | Quarter ended December, 31 st | Quarter ended March, 31 st | Year ended March, 31 st | |
|---|-------------------------------|----------------------------------|-------------------------------|-------------------------|--------------|
| | 2012 | 2011 | 2011 | 2012 | 2011 |
| | (Audited) | (Un Audited) | (Audited) | (Audited) | (Audited) |
| 1. Income from operations | | | | | |
| (a) Net sales/income from operations (Net of excise duty) | - | - | - | - | - |
| (b) Other operating income | - | - | - | - | - |
| Total income from operations (net) | - | - | - | - | - |
| 2. Expenses | | | | | |
| (a) Cost of materials consumed | - | - | - | - | - |
| (b) Purchases of stock-in-trade | - | - | - | - | - |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - |
| (d) Employee benefits expense | - | - | - | - | - |
| (e) Manufacturing Expenses | - | - | - | - | - |
| (f) Research and Development Expenses | - | - | - | - | - |
| (g) Administration Expenses | - | - | - | - | - |
| (h) Selling and Distribution Expenses | - | - | - | - | - |
| (j) Depreciation and amortisation expense | 40,000 | - | 17,760 | 40,000 | 17,760 |
| (k) Other Expenses | - | - | - | - | - |
| Total expenses | 40,000 | - | 17,760 | 40,000 | 17,760 |
| 3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 4. Other income | - | - | - | - | - |
| 5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 6. Finance costs | - | - | - | - | - |
| 7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 8. Exceptional items | - | - | - | - | - |
| 9. Profit / (Loss) from ordinary activities before tax (7-8) | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 10. Tax expense | - | - | - | - | - |
| 11. Net Profit / (Loss) from ordinary activities after tax (9-10) | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 12 Extraordinary items (net of tax expense Rs. In Lakhs) | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11 + 12) | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 14. Share of profit / (loss) of associates* | - | - | - | - | - |
| 15. Minority interest * | - | - | - | - | - |
| 16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) * | (40,000) | - | (17,760) | (40,000) | (17,760) |
| 17. Paid-up equity share capital (Face Value of the Share shall be indicated) (Rs 10/- each fully paid up) | 4,482,400 | 44,824,000 | 44,824,000 | 4,482,400 | 44,824,000 |
| 18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | (44,074,059) | (44,056,299) | (44,056,299) | (44,074,059) | (44,056,299) |
| 19.i Earnings per share (before extraordinary items) | | | | | |
| (of ` ___/- each) (not annualised): | | | | | |
| (a) Basic | (0.09) | - | (0.04) | (0.09) | (0.04) |
| (b) Diluted | | | | | |
| 19.ii Earnings per share (after extraordinary items) | | | | | |
| (of ` ___/- each) (not annualised): | | | | | |
| (a) Basic | | | | | |
| (b) Diluted | | | | | |
| See accompanying note to the financial results | | | | | |

* Applicable in the case of consolidated results.

Notes:

1. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14.05.2012

3. Tax Expenses include Income Tax and Deferred Tax.

4. The Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and un audited published year to date figures upto the third quarter of the current financial year.

5. Previous period figures have been regrouped/recast/ reclassified, wherever necessary.



| Particulars | Quarter ended March 31st | Quarter ended December,31 st | Quarter ended March 31 st | Year ended March 31 st | |
|--|-----------------------------|---------------------------------|------------------------------|------------------------|-------|
| | 2,012 | 2011 | 2011 | 2012 | 2,011 |
| A.PARTICULARS OF SHAREHOLDING | | | | | |
| 1. Public shareholding | | | | | |
| - Number of shares | 300,830 | | | 300,830 | |
| - Percentage of shareholding | 67.11 | | | 67.11 | |
| 2.Promoters and Promoter Group Shareholding ** | | | | | |
| a) Pledged / Encumbered | | | | | |
| - Number of shares | - | 0 | 0 | 0 | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | 0 | 0 | 0 | - |
| - Percentage of shares (as a % of the total share capital of the company) | | | | | |
| b) Non - encumbered | | | | | |
| - Number of shares | 147,410 | | | 147,410 | |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100 | | | 100 | |
| - Percentage of shares (as a % of the total share capital of the company) | 32.89 | | | 32.89 | |

Place : Hyderabad
Date : 14.05.2012

By order of the Board



Director