

SEA GOLD
AQUA FARMS LTD

Regd. Office : H.NO.8-2-293/82/A, Plot No-1367, Pagan Plaza, Road No.: 48, Jubilee Hills, Hyderabad - 500033

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

Sl. No.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		Financial Year ended
		31-Dec-11	30-Sep-11	31-Dec-10	31-Dec-11	31-Dec-10	31-Mar-11
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	a) Net Sales/ Income from Operations	0	0	0	0	0	0
	b) Other Operating Income	0	0	0	0	0	0
2	Expenditure	0	0	0	0	0	0
	a) increase/decrease in stock in trade and work in progress	0	0	0	0	0	0
	b) Consumption of Raw-materials	0	0	0	0	0	0
	c) Purchase of Traded Goods	0	0	0	0	0	0
	d) Employee Cost	0	0	0	0	0	0
	e) Depreciation						
	f) Other Expenditure	0	0	0	0	0	0.18
	g) Total (Any item exceeding 10% of the total expenditure to be shown separately)	0	0	0	0	0	0.18
3	Profit from Operations before other Income, Interest and Exceptional Items (1-2)	0	0	0	0	0	-0.18
4	Other Income	0	0	0	0	0	0
5	Profit before Interest and Exceptional Items (1-2)	0	0	0	0	0	-0.18
6	Interest	0	0	0	0	0	0
7	Profit after Interest but before Exceptional Items (1-2)	0	0	0	0	0	-0.18
8	Exceptional Items	0	0	0	0	0	0
9	Profit (+) / Loss (-) from ordinary activities before tax (7+8)	0	0	0	0	0	-0.18
10	Tax Expense	0	0	0	0	0	0
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9-10)	0	0	0	0	0	-0.18
12	Extraordinary items	0	0	0	0	0	0
13	Net Profit (+) / Loss (-) for the period (11-12)	0	0	0	0	0	-0.18

For SEA GOLD AQUA FARMS LIMITED

[Signature]

Director

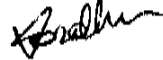
14	Paid up equity share capital (Face value of the Share shall be indicated) of Rs.10 each	448.24	448.24	448.24	448.24	448.24	448.24
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0	0
16	Earnings per share (EPS)	0.00	0.00	0.00	0.00	0.00	0.00
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.00	0.00	0.00	0.00	0.00	0.00
17	Public Share holding						
	a) No. of Shares	30.08	30.08	30.08	30.08	30.08	30.08
	b) Percentage of Shares	67.11	67.11	67.11	67.11	67.11	67.11
18	Promoters and Promoter group shareholding **	0	0	0	0	0	0
	a) Pledged/Encumbered	0	0	0	0	0	0
	- Number of Shares	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total shareholding of promoters and promoters group)	0	0	0	0	0	0
	- Percentage of Shares (as a % of the total share capital of the company)	0	0	0	0	0	0
	b) Non-encumbered	0	0	0	0	0	0
	- Number of Shares	14.74	14.74	14.74	14.74	14.74	14.74
	- Percentage of Shares (as a % of the total shareholding of promoters and promoters group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	32.89	32.89	32.89	32.89	32.89	32.89

Notes:

- (i) In view of Hon'ble Supreme Court directions, inter alia , not to undertake aqua culture, the Company has not undertaken any activities and there are no operations for the above quarter.
- (ii) The above records were taken on records by the Board at its meeting held on Tuesday, 14/02/2012.
- (iii) Hon'ble High Court of A.P has passed final orders approving Scheme of Arrangement u/s.391 r/w section 100 of the Companies Act, 1956.

Place: Hyderabad
Date: 14/02/2012

By order of the Board of Directors
For Sea Gold Aqua Farms Limited


V. Thapovardhan
Director