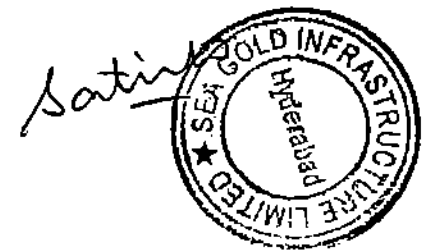


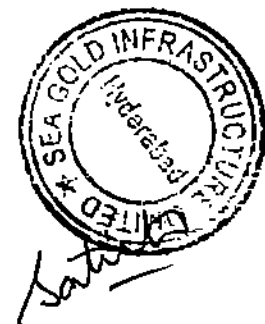
STATEMENT SHOWING SHAREHOLDING PATTERN								
PRE SCHEME OF ARRANGEMENT								
Name of the Company :		SEA GOLD AQUA FARMS LIMITED						
Scrip Code : 530361					Quarter Ended : SEP 2010			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	250	1194100	0	26.64	26.64	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	2	230000	0	5.13	5.13	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>252</b>	<b>1424100</b>	<b>0</b>	<b>31.77</b>	<b>31.77</b>	<b>0.00</b>	<b>0.00</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	2	50000	0	1.12	1.12	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>50000</b>	<b>0</b>	<b>1.12</b>	<b>1.12</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>254</b>	<b>1474100</b>	<b>0</b>	<b>32.89</b>	<b>32.89</b>	<b>0.00</b>	<b>0.00</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00	0.00



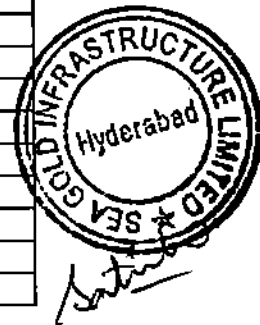
(b)	Financial Institutions / Banks	2	500000	0	11.15	11.15	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>500000</b>	<b>0</b>	<b>11.15</b>	<b>11.15</b>	<b>0.00</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	12	546700	0	12.20	12.20	0.00	0.00
(b)	Individuals	0	0	0	0.00	0.00	0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1	911	1173400	0	26.18	26.18	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	325900	0	7.27	7.27	0.00	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
(c-i)	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00
(c-ii)	Non Resident Indians	50	462300	0	10.31	10.31	0.00	0.00
(c-iii)	Trusts	0	0	0	0.00	0.00	0.00	0.00
(c-iv)	Clearing Members	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>979</b>	<b>2508300</b>	<b>0</b>	<b>55.96</b>	<b>55.96</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>981</b>	<b>3008300</b>	<b>0</b>	<b>67.11</b>	<b>67.11</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>1235</b>	<b>4482400</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1235</b>	<b>4482400</b>	<b>0</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00</b>



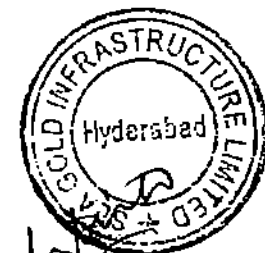
<b>(I)(b) Statement showing Shareholding of persons belonging to the category</b>			
<b>"Promoter and Promoter Group"</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)</b>
1	V Thapovardhan	20000	0.45%
2	N Padma	25000	0.56%
3	V Jagannadha Rao	5000	0.11%
4	V Neeraja	5000	0.11%
5	U Ankalu	5000	0.11%
6	G Sitalakshmi	2500	0.06%
7	M Achaiah Chowdary	5100	0.11%
8	M Radhakrishna Chowdary	2500	0.06%
9	B Uma Maheswara Rao	5000	0.11%
10	M Bala	5000	0.11%
11	M Satyanarayana	8500	0.19%
12	M Satyamma	5500	0.12%
13	M Pattabhi	5900	0.13%
14	V Nivedita	7000	0.16%
15	V Mahita	6500	0.15%
16	V Venkata Koteswara Rao	7500	0.17%
17	U Satemma	3200	0.07%
18	V Manju Sri	3000	0.07%
19	V Soubhagya Lakshmi	2500	0.06%
20	K Venkateswara Rao	2500	0.06%
21	K Sekhar	2500	0.06%
22	K Sudeesh	15000	0.33%
23	K Sobha Devi	5000	0.11%
24	E Rama Krishna	2500	0.06%
25	E Vijaya Lakshmi	2500	0.06%
26	E Shyam	2500	0.06%
27	E Nikhil	2500	0.06%
28	U V Bhopal	25000	0.56%
29	N B Prasad	25000	0.56%
30	V Venkateswarulu	5500	0.12%
31	G Nageswara Rao	2500	0.06%
32	Ch. Sitaramayya	2500	0.06%
33	G Mangamma	2500	0.06%
34	G Basava Punnaiah	2500	0.06%
35	K Rupa	20700	0.46%
36	K Sudheer	3500	0.08%
37	Karumanchi Kishore	2500	0.06%
38	Surapaneni Suramma	3500	0.08%
39	K Koteswara Rao	3500	0.08%
40	K Ramesh	2500	0.06%
41	K Ajay Kumar	3500	0.08%
42	K Vijay Kumar	3500	0.08%
43	Kondapaneni Lakshmaiah	2500	0.06%
44	Kondapaneni Pattyya	2500	0.06%
45	K Yasoda Devi	2500	0.06%
46	Gogineni Siva Kumar	5000	0.11%
47	Gogineni Lakshmi Devi	5000	0.11%
48	Gogineni Harish	12500	0.28%



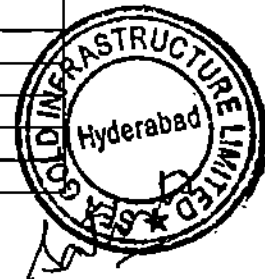
49	Alapati Usha Rani	5000	0.11%
50	Nannapaneni Sivannarayana	5000	0.11%
51	Alapati Sambasiva Rao	7500	0.17%
52	Gogineni Rama Krishna	10000	0.22%
53	Parvathaneni Rani	5000	0.11%
54	Anne Pushpalata	6000	0.13%
55	M Ram Prasad	5500	0.12%
56	M R Patrudu	3500	0.08%
57	C K Kurma Kose	3500	0.08%
58	Aleyana Kuria Kose	3500	0.08%
59	M V P Patrudu	3500	0.08%
60	P venkata Narasamma	3500	0.08%
61	M Krishna Swamy	3500	0.08%
62	M N Patrudu	3500	0.08%
63	M S N Patrudu	3500	0.08%
64	M Bangaramma	3500	0.08%
65	T Ravindra Kumar	3500	0.08%
66	C K Mohan	3500	0.08%
67	C K Elizabeth	3500	0.08%
68	B J J Raju	3500	0.08%
69	A Ashok	7500	0.17%
70	A Annie	2500	0.06%
71	N Vijay Kumar	7500	0.17%
72	Yarlagadda Sanmukha Rao	3500	0.08%
73	Yarlagadda Narendra Prasad	3500	0.08%
74	P Ch Srinvasa Murthy	3500	0.08%
75	S Sai Babu	3500	0.08%
76	K Venu Gopala	3500	0.08%
77	Parvathaneni Chnadra Babu	3500	0.08%
78	Y Chidambara Prasad	3500	0.08%
79	V S Krishna	3500	0.08%
80	K Amar Kumar	6000	0.13%
81	B Lalitha	2500	0.06%
82	V Venkaiah	3500	0.08%
83	N Ajay Kumar	3500	0.08%
84	V subhash Chandra Bose	2500	0.06%
85	T Anand Rao	2500	0.06%
86	D V K Vachari	3500	0.08%
87	V Satyanarayan Babu	3000	0.07%
88	D Indira Devi	3000	0.07%
89	Makena Sivannarayana Gandhi	3000	0.07%
90	Makena Rajeswar Patrudu	3000	0.07%
91	Makena Lakshmi Narasimha Patrudu	3000	0.07%
92	Atturi Adarsh	5000	0.11%
93	A vishal	2500	0.06%
94	A Ashok	2500	0.06%
95	Sophia Vesley	2500	0.06%
96	Marupille Prasad Rao	2500	0.06%
97	Potina Nagasinga Rao	2500	0.06%
98	Marupille Yella Rao	2500	0.06%
99	Pothina Jaya Krishna Prasad	2500	0.06%
100	Ilupalle Simhachalam	2500	0.06%
101	Sakineti Satyanarana Raju	2500	0.06%
102	Yegukuri Venkata Kumar Raj	2500	0.06%
103	Kurekalli Venkat Rao	2500	0.06%
104	Marupille Narasimham	3000	0.07%
105	Marupille Chinnayya Patrudu	3500	0.08%



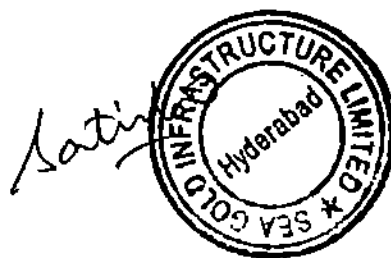
106	Gottipati Surendra Kumar	7000	0.16%
107	Gottipati Jamuna Devi	7000	0.16%
108	A Sai Babuji	5000	0.11%
109	S Rajeswara Rao	5000	0.11%
110	N Padmaja	5000	0.11%
111	S Jagapathi Rao	5000	0.11%
112	D Ram Mohan Rao	5000	0.11%
113	D Sheela	15000	0.33%
114	D Rama Chandar Rao	3000	0.07%
115	V Ranga Rao	3500	0.08%
116	V Ratnagiri Rao	3500	0.08%
117	A Baby Sarojini	10000	0.22%
118	D Pallavi	10000	0.22%
119	K Saraswathamma	2500	0.06%
120	K Pullaiah Chowdary	2500	0.06%
121	K Nagaraja Reddy	3500	0.08%
122	C Janardhan Raju	2500	0.06%
123	V Venkateswarlu	2500	0.06%
124	Madala Abbai naidu	2500	0.06%
125	Mullangi Venkata Ramaiah	3500	0.08%
126	Mullangi Seshayya	2500	0.06%
127	Mudala Srinivasulu	2500	0.06%
128	V Venkateswarulu	3500	0.08%
129	Mullangi Mallikarjun	3500	0.08%
130	Swarna Sudhakar	2500	0.06%
131	Swarna Pochala Naidu	2500	0.06%
132	Aluru Ragapa naidu	3500	0.08%
133	Alluru Chinamastana Naidu	4500	0.10%
134	K Venkaiah	2500	0.06%
135	K Sunceta	2500	0.06%
136	Ve Seshayya	2500	0.06%
137	N Sarojinamma	2500	0.06%
138	P Adishesha Reddy	3500	0.08%
139	Battina Venkatarayana	3500	0.08%
140	Tummula Venkayya	2500	0.06%
141	Chadalavada Balakrishna	2500	0.06%
142	Unnam Hyamvathi	3500	0.08%
143	Vallu Dayakar Naidu	2500	0.06%
144	V Sunanda	2500	0.06%
145	K Narasimha Rao	2500	0.06%
146	K Bujamma	2500	0.06%
147	K Subbanaidu	2500	0.06%
148	K Venkata Ramamma	2500	0.06%
149	B Padmavathi	2500	0.06%
150	B V Sudhakar	2500	0.06%
151	M Harsha Vardhan	20000	0.45%
152	K Srinivasulu	2500	0.06%
153	K Lakshmi	2500	0.06%
154	G Naidiah	2500	0.06%
155	G Ratnam	2500	0.06%
156	K Ravi	2500	0.06%
157	K Rama Koteswara Rao	2500	0.06%
158	Kamsu Bala	2500	0.06%
159	A Venkateswaralu	2500	0.06%
160	M Prabhakar	2500	0.06%
161	M Mastanaiah	2500	0.06%
162	M Chandra Sekhar	2500	0.06%



163	V Vijay Bhaskar	2500	0.06%
164	Alluri Mohan	2500	0.06%
165	Lankapalli Venkatarammayya	2500	0.06%
166	Godaverthi Subbanaidu	2500	0.06%
167	Godavarthi Desayya Naidu	2500	0.06%
168	Veerapalli Krishnayya	2500	0.06%
169	Tummala Bala Gangadhar Tilak	2500	0.06%
170	Tummala Sobha Rani	2500	0.06%
171	Adusumalli Parvathi Devi	2500	0.06%
172	VELURI VASUNDHARA	9000	0.20%
173	BOYAPATI KRISHNAMMA	2500	0.06%
174	KANDIMALA KRISHNAMMA	2500	0.06%
175	KANDIMALA SRIDEVI	2500	0.06%
176	VELURI KESAVA CHOWDARY	7500	0.17%
177	T RAGHAVA PRASAD	18000	0.40%
178	T SURYA PRASAD	18200	0.41%
179	T ACHUTA PRASAD	15500	0.35%
180	T JEJI PRASAD	12500	0.28%
181	T ESWAR	3800	0.08%
182	T ADITYA	3700	0.08%
183	T PARDHA SARADHI	15500	0.35%
184	M SIVARAM PRASAD	8500	0.19%
185	S VENKATA RATNAM	12000	0.27%
186	B S BENERJEE	9500	0.21%
187	B ARUN KUMAR	12000	0.27%
188	B PRIDHVI KRISHNA	6000	0.13%
189	B RAMA KRISHNA	6000	0.13%
190	M VARALAKSHMI	20000	0.45%
191	K KESAVA RAO	6000	0.13%
192	K RAMALINGA PRASAD	6000	0.13%
193	K CHAITANYA	6000	0.13%
194	K NIRMALA	6000	0.13%
195	K VENKATA BULLEMMMA	6000	0.13%
196	LAVAU BHAVANI	12000	0.27%
197	LVVR PRASAD	12000	0.27%
198	K V P BASAVESWARA RAO	5000	0.11%
199	K PRAMEELA RANI	5000	0.11%
200	KVK SIVA SRINIVAS	5000	0.11%
201	K BHAVANI	5000	0.11%
202	K KISHORE KUMAR	6000	0.13%
203	K SWARNA GOWRI	3500	0.08%
204	G S GIRI	6000	0.13%
205	SVPKN JANARADHAN RAO	6000	0.13%
206	N ARCHANA	6000	0.13%
207	N ANUSHA	6000	0.13%
208	Y PADMAJA	7000	0.16%
209	KOLLI GOVERDHANRAO	19000	0.42%
210	K KEERTI SWAROOPA RANI	19000	0.42%
211	K BINOD KUMAR	6000	0.13%
212	K SUSHEEL KUMAR	6000	0.13%
213	N SWARAJYA LAKSHMI	6000	0.13%
214	M RAJESWARI	6000	0.13%
215	M KRISHNA KUMARI	3500	0.08%
216	TVSS PRASAD	3500	0.08%
217	T SRI LAKSHMI	3500	0.08%
218	T VENKATEWARA RAO	3500	0.08%
219	T NAGA SRINIVAS	3500	0.08%



220	M MOHAN	3500	0.08%
221	M KISHORE	3500	0.08%
222	C TRISHANT	3500	0.08%
223	C SUMITRA	3500	0.08%
224	P VENKATA SRI RAM	3500	0.08%
225	P SREE LEHYA	3500	0.08%
226	Y BHANU	3500	0.08%
227	Y SRIKRISHNA	2600	0.06%
228	VENUS FISHERIES LTD	130000	2.90%
229	KINGS INTL AQUA	100000	2.23%
230	K NAGENDRA RAO	6000	0.13%
231	PSN PRASAD	6400	0.14%
232	Y SWARNA	5000	0.11%
233	Y VENKATA SIVA KUMAR	2500	0.06%
234	Y VIJAYALAKSHMI	5000	0.11%
235	T PRAKASH CHANDRA	2500	0.06%
236	T SARADHA KUMAR	2500	0.06%
237	T RAJESWARI	2500	0.06%
238	T ARYANI	2500	0.06%
239	T VANI	2500	0.06%
240	T VENKAIAH CHOWDRY	2500	0.06%
241	T RAJKUMAR	2500	0.06%
242	T SRUTHI	2500	0.06%
243	CHENCHAMMA	2500	0.06%
244	G SESHAPU NAIDU	2500	0.06%
245	KANDIMALLA YADAMMA	2500	0.06%
246	BOYAPATI YADAMMA	2500	0.06%
247	K VENKAIAH NAIDU	2500	0.06%
248	K NAGESWARA RAO	2500	0.06%
249	K VENKATA RAO	2500	0.06%
250	P CHANDRA SEKHAR	2500	0.06%
251	V BANGARAJU	2500	0.06%
252	B BHASKAR RAJU	2500	0.06%
253	P VASTALA	2500	0.06%
254	K VK DEEPIKA	5000	0.11%
	Total	1474100	32.89%



(D)(c) Statement showing Shareholding of persons belonging to the category  
"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Prabhudas K Patel	47400	0.01
2	Anil D Majithia	79000	0.02
3	Haresh J Acharya	120500	0.03
4	Karnavatik Safe Deposit Vaults Private Limited	185300	0.04
5	APIDC Venture Capital Limited	148200	0.03
6	Sree Rayalaseema Power Corporation Limited	98800	0.02
7	Vipur Ashok Kumar Takkar	98800	0.02
8	Ramila Ben D Thakkar	98800	0.02
9	H M Thakkar	98800	0.02
10	Canara Credit Limited	74100	0.02
	<b>Total</b>	<b>1049700</b>	<b>0.23</b>

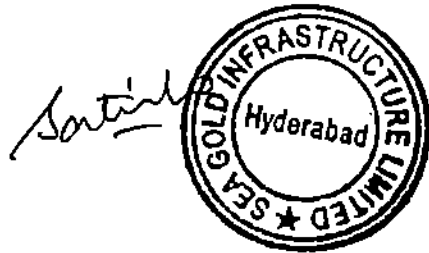
*Sabirto*





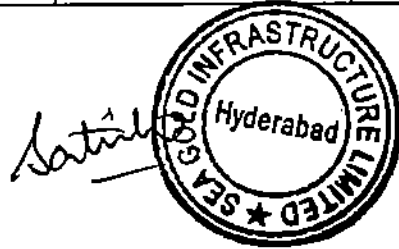
(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL			



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL		



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		NIL		

